

HWCLI

Health & Welfare Council of Long Island

WHY PAY?

Keep your entire refund with HWCLI's Virtual VITA Program.

If your household income was less than \$54,000 in 2017, you could qualify for FREE tax preparation.

HOW DOES IT WORK?

The Virtual VITA program utilizes technology to connect the taxpayer and tax preparer. Instead of waiting at the intake site for an available tax preparer, the tax preparer is at an off-site location.

1. Fill out the intake form and staff will scan your tax documents.
2. Documents are uploaded to our secure online system.
3. An offsite tax preparer will call you to complete your return over the phone.
4. If you have an email address, you can sign your return right from your smartphone or tablet. Or, return to the site to sign and file your return.

WHAT DO I BRING?

- *Joint returns require both filers to be present to sign the return*
- You MUST bring Social Security Cards or ITIN for all people on the tax return
- Valid Photo Identification (You and your spouse, if you are filling jointly)
- W-2 for all jobs you had in 2016
- Voided check and/or savings account number if you want direct deposit of your refund. (Optional)
- Form 1099-R or SSA if you receive a pension or Social Security
- Form 1099-G if you received unemployment benefits
- If you have educational expenses, bring the 1098-T or 1098-E form
- Interest and dividend statements from banks (Form 1099- DIV or INT)
- Total paid for child care & child care providers tax ID or Social Security Number of child care provider
- Form 1098—Mortgage interest and property taxes
- NEW: If you purchased health insurance through the New York State of Health Marketplace, bring form 1095-A or B

CALL US TODAY!



516-505-4430

150 Broadhollow Rd,
Suite 118, Melville, NY
Monday—Friday
9am-5pm

Call for more information or to schedule an appointment!




CitiCommunityDevelopment.com